Ref. Wor Thor. Tor.032/2019

July 22, 2019

Subject: Report of capital increase utilization

Attention: The President

The Stock Exchange of Thailand

Trinity Watthana Public Company Limited would like to report the utilization of fund from capital increase associated with the exercise of the warrants TNITY-W1 and TNITY-WA during the period of January to June 2019. The amount received from the exercise of warrants was Baht 33,500.00 Detail is as follows:

(Unit: Bath)

| | Objective | Balance as of January 1, 2019 | Amount used during the period Jan-Jun 2019 | Outstanding Amount as of 30 June 2019 |
|-----------------------|--------------------|-------------------------------------|---|---------------------------------------|
| TNITY-W1 and TNITY-WA | Company's business | 0.00 | 33,500.00 | 0.00 |

Please be informed accordingly.

Yours faithfully,

Charnchai Kongthongluck

Director & CEO